

Design Manager Professional (Pro 7.0) vs. Standard (DM2011)

	Pro 7.0	DM2011
Project Management		
Ability to add a Company Logo to Documents	✓	✓
E-mail Documents	✓	✓
Password Protection	✓	✓
Project Specifications	✓	✓
Projects, Locations, Items & Components	✓	✓
Projects, Locations, Item Groups, Items & Components	✓	
Grouping Projects by Client	✓	
Pictures from Digital Camera or Scanner placed in Item	✓	✓
Catalog System w/ Pictures	✓	
Bold, Italics & Underlines in Item descriptions. Prints out on Proposals, PO's & Invoices	✓	✓
Copy & Paste Specifications between Projects	✓	✓
Quick Accessories Entry Screen	✓	
Transfer Specs w/ cost to other Projects or Inventory	✓	
Transfer Specs w/ cost to other Projects or Storage Room		✓
Spec. Sheets w/user defined Templates & Material Ref. Sheets	✓	
Advanced Specification Search Screen	✓	✓
Create a Task on the To Do List associated with an Item	✓	✓
Project Budgets	✓	✓
Simple Budgets by line Item	✓	✓
Advanced Budgets by Sales Category or Room Location w/ Warning Level Notifications	✓	
Project Proposals or Estimates (Two Styles)	✓	✓
Proposals with Item Pictures and Deposits	✓	✓
Additional Deposit Request	✓	✓
Purchase Orders and Change Orders	✓	✓
Purchase Orders with Pictures	✓	✓
Batch Email and/or Faxing System using MS Fax server	✓	
"Agent For" type Purchase Order processing	✓	
Delivery Tickets with Item Pictures	✓	
Project and Order Tracking	✓	✓
User-defined Color-Coded Status per Item	✓	
Receiving Merchandise per Item	✓	✓
Multiple Ship-to Addresses	✓	✓
Proposal Status	✓	✓
Purchase Order Status & Dates	✓	✓
Acknowledgment Received Date & Acknowledgment Number	✓	✓
CFA Requested & Received Date	✓	✓
Deposit Received Date	✓	✓
Ship On or Before Date	✓	✓
Expected Shipping Date	✓	✓
Received from Vendor Quantity & Date	✓	✓
Back Order Quantity & Date	✓	✓
Delivered to Client Quantity & Date	✓	✓
Vendor Invoice Information & Date	✓	✓
Client Invoice Information & Date	✓	✓
User Defined Dates	✓	✓
Status & Storage Location	✓	✓

Contact and Time Management		
Address Book that synchronizes w/ Microsoft Outlook	✓	✓
Miscellaneous Contacts for use as Leads List, etc.	✓	✓
Google Map Button that displays map of Contact	✓	✓
Sub-Categories for Contacts	✓	
Word Templates	✓	✓
Label & Envelope Printing	✓	✓
To-Do-List/Appointment Calendar w/ Alerts and Reminders	✓	✓
To-Do-List that synchronizes w/ Microsoft Outlook	✓	✓
Glossary of commonly used Notes & Remarks to be used on all Description, Note or Remark fields	✓	✓
Accounts Receivable	Pro 7.0	DM2011
Client Invoices with Item Pictures	✓	✓
Client Invoice Hold & Batch Processing	✓	
Client Deposit, Retainer & Payment Tracking	✓	✓
Manually adjust Received Deposit Amount of Proposal Items	✓	
Deposit Slip Printing	✓	✓
Aged Accounts Receivable	✓	✓
Credit Checking (Highest Balance, Avg. Balance & Days to Pay)	✓	
Statement Processing for Overdue Invoices	✓	✓
Finance Charges on Overdue Bills	✓	
Sales Tax Reporting	✓	✓
Sales Tax Structure to support Local Discretionary Sales Tax	✓	✓
Commission Reporting	✓	
Miscellaneous Cash Receipts	✓	✓
User Definable Receipt Types (Visa, MasterCard, etc.)	✓	✓
Direct Credit Card Processing (need to setup a Merchant acct.)	✓	✓
Point of Sale System (Retail Sales) w/ optional Cash Drawer, Receipt Printer, Bar Code Scanner and Touch Screen POS Terminal available	✓	
Time Billing	Pro 7.0	DM2011
Enter & Track Design Time & Employee Time	✓	✓
Rates set per Employee with Exceptions for certain Activities	✓	✓
Three Rate Tiers set for each Project: Rates set for any Activity, Employee, Exception, or combination	✓	
Add Non-Billable Time	✓	✓
Add Time to an Existing Item	✓	✓
Invoice Design Time & Employee Time	✓	✓
Include Time and Merchandise on same Invoice	✓	✓
Specific Reports such as Hours Journal, Project Time Analysis, & Employee Time Analysis	✓	✓

Accounts Payable*	Pro 7.0	DM2011
Unlimited Savings & Checking Accounts	✓	✓
Able to set Account Budgets	✓	✓
Able to set different Account Budgets each year	✓	
Advanced Checkbook Reconciliation w/ Saved History	✓	✓
History of Savings or Checking Account Reconciliations	✓	✓
Supports Computer Printed Checks, Hand Written Checks, & Wire Transfers	✓	✓
On-line Banking files can be uploaded to help reconcile	✓	✓
Checkbook can optionally show Missing or Voided Checks	✓	✓
Categorize unpaid Invoices and Deposits prior to Payment	✓	
Payments by Credit Cards	✓	✓
Advanced Credit Card Reconciliation w/ Saved History	✓	✓
Categorize Payments made On-line (not auto. bill pay)	✓	✓
Cash Requirements Reporting	✓	✓
Vendor Deposit Tracking	✓	✓
Create multiple Vendor Deposits at once	✓	
Vendor Invoices (Operating Exp, PO related)	✓	✓
Vendor Invoices (Stock Inventory)	✓	
Reimbursable Project Expenses (can be entered w/o a PO and billed to the client)	✓	✓
Automatic Work-In-Process Accounting	✓	✓
Recurring Expenses with Reminders	✓	
Vendor Invoice & Hold Batch Processing	✓	
Open Payables Hold Processing	✓	✓
Printing 1099s	✓	✓
Simple Payroll by Employee (does not auto. calculate taxes)	✓	✓
Simple W-2 Printing (manually enter)	✓	✓
General Ledger*	Pro 7.0	DM2011
General Ledger (Detail and Summary)	✓	✓
Auto Reverse Journal Entries	✓	✓
Recurring Journal Entries with Reminders	✓	
Ability to Post to any Previous Month	✓	✓
Control Month that Posting occurs in	✓	
Ability to close any Year so no more Postings can be made to that Year	✓	✓
Ability to close any Month so no more postings can be made to that Month	✓	
Option to Prevent Posting to Cash Accounts prior to Reconciliation	✓	
Close any Account as of a Certain Month	✓	
Trial Balance	✓	✓
Financial Statements (ex: Income Statement, Balance Sheet & Cash Flow)	✓	✓
Comparative Income Statements (Current vs. Prior Year)	✓	✓
Departmental, Monthly, Quarterly, Yearly and Customizable Income Statement Formats	✓	✓
Supports a December 31st year end	✓	✓
Supports any Month as the Fiscal Year End	✓	
Batch Processing of Accounting Entries w/ Control Totals	✓	
Supports close of Month on any day, last Friday of each Month, etc.	✓	

<u>Inventory</u>	Pro 7.0	DM2011
Stock Inventory Management with Pictures	✓	
On Hand, Committed and On Order Quantities	✓	
Multiple Warehouse Locations	✓	
Reorder Points and Quantities	✓	
Bar Code Label Printing	✓	
Remote Bar Code Scanning for Inventory Tracking**	✓	
.sif file Import**	✓	
Showroom Quotes & Orders**	✓	
<u>Additional Features</u>	Pro 7.0	DM2011
Over 90+ Reports	✓	✓
Over 150+ Reports	✓	
Backup & Restore Data	✓	✓
Backup while users are in Design Manager	✓	✓
Video Tutorials	✓	✓
Integrated Help System	✓	✓
2 FREE months of Technical Support	✓	✓
Maximum Network Users	64	5
SQL Server Version Available	✓	
* Additional module to add to Design Manager Standard		
** Additional module to add to Design Manager Professional		